PortAuthority

November 17, 2021

To Whom It May Concern:

The Port Authority of Allegheny County intends that market participants receive and use this letter solely for purposes of the independent registered municipal advisor exemption of the Securities and Exchange Commission's (SEC) Municipal Advisor Rule.

The Port Authority of Allegheny County (the Authority) has retained PFM Financial Advisors LLC (PFM) as its independent registered municipal advisor. The Authority will rely on PFM to provide advice on proposals from financial services firms concerning, among other things, the evaluation of recommendations concerning the issuance of municipal securities.

We have been advised by PFM, as our advisor, that they have registered as a municipal advisor with the SEC and the Municipal Securities Rulemaking Board.

Mr. Geoffrey Stewart from PFM is the day-to-day advisor for the Authority. Mr Stewart has represented to the Authority that he has not been an Associated Individual (within the meaning of the SEC Staff's Frequently Asked Question No. 3.6, issued January 10, 2014 and updated May 19, 2014) of a broker-dealer firm within the last two years.

Proposals concerning the issuance of municipal securities or municipal financial products should be provided to the Authority at the following address:

Port Authority of Allegheny County Attention: Peter K. Schenk 345 Sixth Avenue Pittsburgh, PA 15222-2527 Or via e-mail <u>PSchenk@PortAuthority.org</u>

Copies should be provided to PFM at the following address

PFM Financial Advisors LLC Attention: Mr. Geoffrey Stewart 1735 Market Street 42nd Floor Philadelphia, PA 19103 Or via email to <u>StewartG@PFM.com</u>

Please note that, aside from regulatory mandated correspondence, you should not send documents directly to the Authority's municipal advisor regarding Authority finances, unless specifically directed to by the Authority.

Sincerely,

Peter Schenk

Peter Schenk Controller, Port Authority of Allegheny County